### Systems Coaching

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## Investing in Coaching

- Ensure Evidence Based Practice (EBP)
   Intervention Fidelity
- Ensure Implementation (process) Fidelity
- Develop Organizational Systems to Promote Professional Judgment and Sustainability

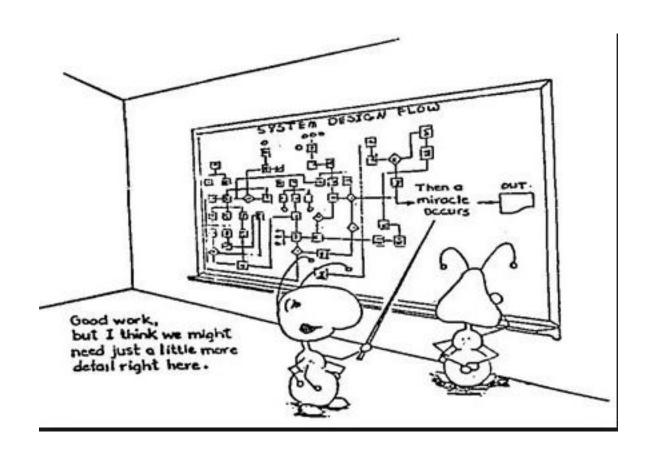


# True or False ALL teachers in your school employ basic classroom evidence based practices.

- Behavior Specific Praise statements to error correction is at least 4:1 and classroom system does not promote teacher attention to student errors
- Wait time is 4 seconds
- OTR rate. Teacher talk should be no more than <u>40-50%</u> of instructional time.
  - New material: a minimum of 4-6 responses per minute with 80% accuracy.
  - Review of previously learned material: 8-12 responses per minute with <u>90%</u> accuracy.
- Routines and procedures defined and explicitly taught across year
- Social skills explicitly taught in context with behavior examples
- Pre-correction is used prior to transitions.
- Active Supervision used in classroom (and non classroom) areas.
- Student screening occurs early and interventions are available within 72 hours after request for assistance is complete.
- All staff are aware of decision rules for access to additional support



# Designing Systems Change





# Coaching Noun or Verb?

- 2 Key Components for School Improvement:
- Focus on skill development of ALL educators and installation of skills in classrooms!
- 2. Focus on strong collaborative work cultures



## System Change

"For every increment of performance I demand from you, I have an equal responsibility to provide you with the capacity to meet that expectation"

(R. Elmore, 2002)



#### **Training Outcomes Related to Training Components**

	Training Outcomes			
Training Components	Knowledge of Content	Skill Implementation	Classroom Application	
Presentation/ Lecture	10%	5%	0%	
Plus Demonstration	30%	20%	0%	
Plus Practice	60%	60%	5%	
Plus Coaching/ Admin Support Data Feedback	95%	95%	95%	

# Coaching Defined "Goal is to give skills away"

- Coaching is the active and iterative delivery of:
  - (a) prompts that increase successful behavior, and
  - (b) corrections that decrease unsuccessful behavior.
  - Coaching is done by someone with credibility and experience with the target skill(s)
  - Coaching is done on-site, in real time
  - Coaching is done after initial training
  - Coaching is done repeatedly (e.g. monthly)
  - Coaching intensity is adjusted to need



# Coaching: an activity that helps others achieve their goals

#### **Content Expert**

Mastering the "What" and the "How" Adjusting as needed

#### **Evaluation**

Clearly defined Goals
Monitor and Adjust
Check for Fidelity and
Impact

"Process" Training

Application of knowledge in real life situations

**Relationship** 

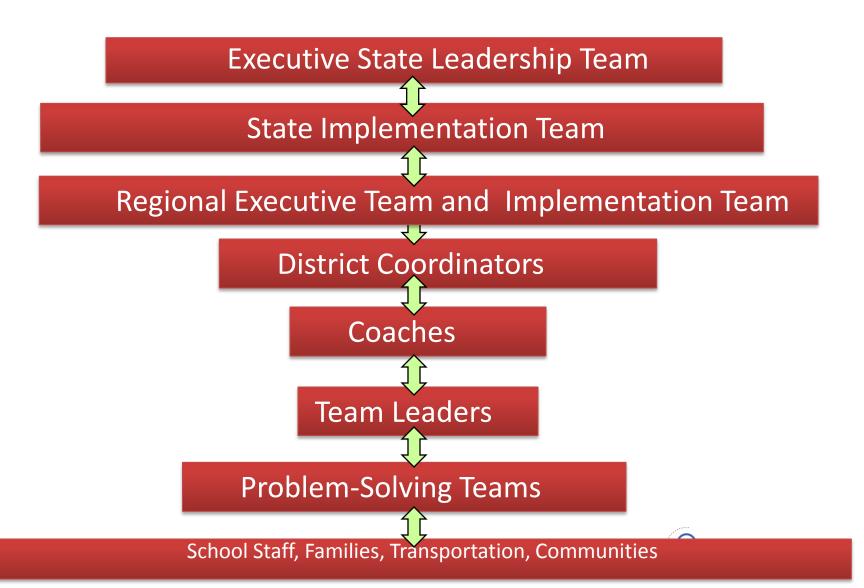
Support,
Reinforce and
Communicate

#### **Enablement**

Remove barriers
Foster pathways
Streamline and integrate



# Coaching Cascade Building Capacity and Sustainability



# State and District

Leadership Team

#### State and District System Features: Creating Conditions that Support Skill Development for Staff

- Clear Role and Function
- · Policy and Procedure
- Staff Utilization Audit
- · Process for Selecting, Training and Supervising
- · Use of Best Practices for Adult Learning
- · Data System used to track, evaluate and plan
- Curriculum
- Teacher Evaluation linked to level of support



#### **Executive Coaching**

Instructional Rounds Learning Walks

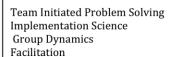
#### **Building Level System Features**

- Leadership cultivates a professional learning community (TIME, SPACE, SUPPORT)
- Staff actively engaged in development of the coaching process
- Local Data system
- PD conducted in short segments with support and performance feedback

The technical skill set required to achieve implementation fidelity

Systems Planning Teams

Skill Acquisition and Application



Tier 1

Implementation Snapshot Practice Profiles Performance Feedback Tools Delivering Feedback

Tier 2 Systems Planning Team

Advanced Tiers Support for Coach increases

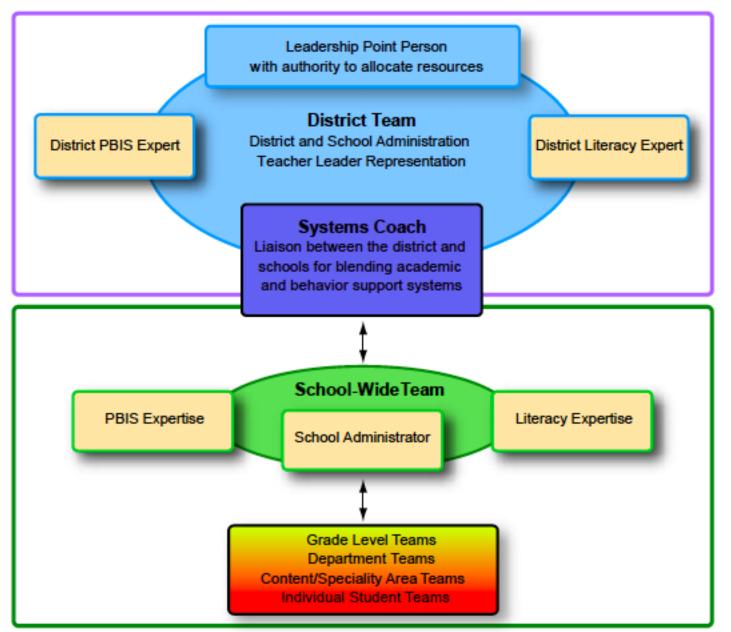
Advanced Tier Systems
Teaming Structure
Data Collection and Evaluation
Feedback Loops
Using Adv Tier Process Tools

Renew, Wrap Process

In depth data analysis and problem solving Observation Goal Setting, progress checks

Mapping, Facilitation Access to Intensive Learning Communities and Support





# Clarify Roles/Functions District Based vs Building Based

- Keep in mind that it is important to know each others roles
- There is cross-over between the "coaching" roles
- Identify areas of overlap

"Coaching Matrix"



# How do we develop systems that support coaching?

- Coaching across levels of Implementation
  - Creating pathways to develop workforce
- What does the state, regional, district do to support coaching?
  - Job Descriptions
  - Selection and Recruitment
  - Training and Support
  - Evaluate fidelity and impact



# Outcomes of Coaching Competencies

- Fluency with trained skills
- Adaptation of trained concepts/skills to local contexts and challenges
  - And new challenges that arise
- Rapid redirection from miss-applications
- Increased fidelity of overall implementation
- Improved sustainability
  - Most often due to ability to increase coaching intensity at critical points in time.



### Potential "System" Outcomes

- Organizational health
- Effective use of personnel and resources
- Highly effective and efficient PD that yields application of EBP at the school and classroom level
- Teacher efficacy
- Increased use of EBP
- Fidelity of implementation
- Progressive Teacher Evaluation System

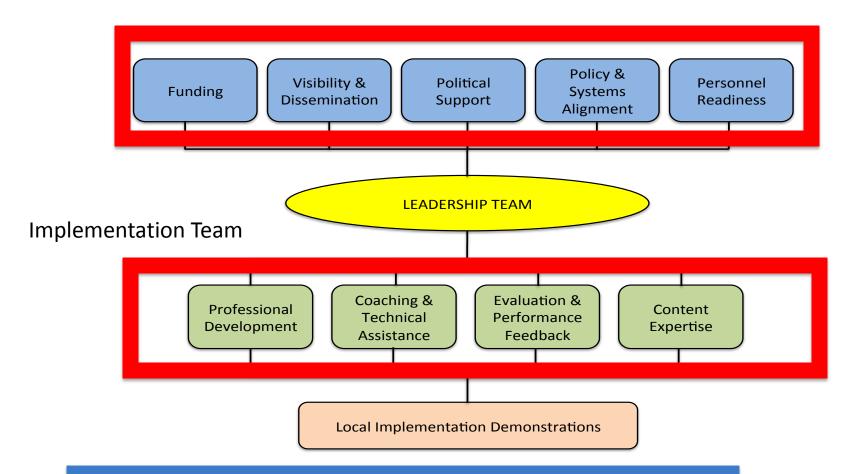


# Shift Re-allocation of Staffing

- From reactive to proactive
- From student deficit to system deficit



#### CABINET LEVEL TEAM



HOW DOES COACH FUNCTION ACROSS CASCADE OF IMPLEMENTATION?

- •COMMUNICATION AND FEEDBACK LOOPS
- AGREED UPON ROLE AND FUNCTION







- a supporter
- a partner with the team and administration
- a resource for information
- a liaison between team and PBIS Coordinator and/or Point of Contact (POC)
- a facilitator with data-based decision making
- a facilitator with PBIS implementation and the cultural change in your school
- attentive to team action planning progress



### Organizing Coaching Functions

- Building Coaching Capacity
- Types of Coaching
- Coaching Cascade
- Phases
- New Tools
  - Practice Profile
  - Implementation Snapshots



### **Building Coaching Capacity**

Occurs at ALL Levels

State
Regional
District
Building
Classroom
Staff
Student
Family

#### **Systems**

#### Conditions that support skill development for staff

Policy and Procedures alignmentBudget Re-allocation

- •Recruitment and Selection of Coaches
- Supervision of Coaching within Organization
- •Training Curriculum and Scope and Sequence
  - Access to certification
  - Facilitative Administrator Supports

#### Practices/Skills

The technical skill set required to achieve fidelity

- Problem Solving (Team, Classroom, Staff, Student)
  - •Team Building/Collaboration
    - Delivering Feedback
    - •Behavioral Consultation

#### Data

#### Information required to guide skill development process

- Action Plan with short/long term measurable goals
  - Self Assessment
  - Process Measures/Fidelity Checks
  - Performance Feedback Measure
    - Progress Monitoring Tools
      - Evaluation Tools
      - Student Outcomes
- Qata used for continuous regeneration (PEP/PIP).



# Organizing the Work Types of Coaching

#### **Coaching for Team/Group Change:**

focus on collaboration and facilitation, group dynamics

#### **Coaching for Individual Change:**

focus on skill development, support and performance feedback (content specific: academic, behavior)

#### **Coaching for Systems Change:**

focus on organizational change



#### Types of Coaching

# Individual or Content

Coach

#### Systems

Conditions that support individual skill development

Job description match role/function

•FTE in budget

Supervision and Support of Coach within Building

Allocation of time and resources for observation,

consultation, data analysis

Link to student outcomes

•Link to staff satisfaction, teacher efficacy
and teacher retention

#### Practices/Skills

The technical skill set required to impact individual performance

Content Fluent (academic, behavior, mental health)

Data collection

Performance Feedback

Behavioral Consultation

Relationship Skills/Trust

#### Data

#### Information required to guide skill development process

Action Plan with short/long term measurable goals

Self Assessment

Process Measures/Fidelity Checks

Performance Feedback Measure

Student Outcomes

•Data used for continuous regeneration (PEP/PIP)



#### Types of Coaching

# Team or Group

#### **Systems**

Conditions that support professional learning communities

Administrative Support and Participation
 Link to School Improvement
 Clearly defined role and function

with building level authority, leverage

#### Practices/Skills

The technical skill set required to achieve fidelity

- Team Initiated Problem Solving
  - Team Building/Collaboration
    - Data Analysis
    - Team Facilitation
    - Relationship Skills/Trust

#### Data

Information required to guide team development process

Action Plan with short/long term measurable goals

- Self Assessment
- Process Measures/Fidelity Checks
- Performance Feedback Measure
  - Progress Monitoring Tools
    - Evaluation Tools
    - Student Outcomes
- •Data used for continuous regeneration (PEP/PIP)





# Phases of Coaching (adapted from Situational Leadership Blanchard and Hersey)

Coach needs to adjust to situation (teams skill set, knowledge and commitment to change)

- C1- Teaching/Transfer of new skill set: Define the roles and tasks (BOQ, BAT) of the 'follower' or team and supervise them closely. Decisions are made by the coach/facilitator and announced, so communication is largely one-way. Team will lack fluency who but are enthusiastic and committed. They need direction and supervision to get them started.
- C2 Coaching High task focus, high relationship focus coach still define roles and tasks, but seeks ideas and suggestions from the team. communication is much more two-way. For people who have some competence but can lack commitment. They need direction and supervision because they are still relatively inexperienced. They also need support and praise to build their self-esteem, and involvement in decision-making to restore their commitment.
- C3 Participating / Supporting Low task focus, high relationship focus coach pass day-to-day decisions, such as task allocation and processes, to the team. The leader facilitates and takes part in decisions, but control is with the team. For people who have competence, but lack confidence or motivation. They do not need much direction because of their skills, but support is necessary to bolster their confidence and motivation.
- C4 Delegating Low task focus, low relationship focus coach still involved in decisions and problem-solving, but control is with the team. The team decides when and how the coach will be involved. For people who have both competence and commitment-they are able and willing to work on a project by themselves with little supervision or support.

## Development of the Team

- D4 High Competence, High Commitment Fluent and experienced with innovation, and comfortable with their own ability to do it well. May even be more skilled than the coach.
- D3 High Competence, Variable Commitment Experienced and capable, but may lack the confidence to go it alone, or the motivation to do it well / quickly.
- D2 Some Competence, Low Commitment May have some relevant skills, but won't be able to do the job without help. The task or the situation may be new to them.
- D1 Low Competence, High Commitment Generally lacking the specific skills required for the job in hand, but has the confidence and / or motivation to tackle it.

#### Types of Coaching

#### **Systems**

#### Conditions that support organizational change

•Commitment to Continuous Regeneration

**Systems** 

- •Facilitative Administrator Supports
  •PEP/PIP Cycle
- •Recruitment and Selection Process
  - Curriculum Development
  - Certification Requirements

#### Practices/Skills

The technical skill set required

- •Implementation Science
- Organizational Behavior Management
  - Applied Behavior Analysis
  - Standards of Professional Learning

#### Data

#### Information required to guide change process

- Action Plan with short/long term measurable goals
  - Self Assessment
  - Process Measures/Fidelity Checks
  - Performance Feedback Measure
    - Progress Monitoring Tools
      - Evaluation Tools
      - Student Outcomes
- •Data used for continuous regeneration (PEP/PIP)





# Helping Move the "It"

 Moving Practice Profile Data to Driver Analysis/Action Planning



### **Practice Profile**

- Defining "it" Through the Development and Use of Practice Profiles
- Guiding Principles identified
- Critical Components articulated
- For each critical component:
  - Identified gold standard
  - Identified acceptable variations in practice
  - Identified ineffective practices and undesirable practices

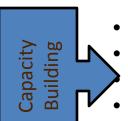


Hall and Hord, 2010 Implementing Change: Patterns, Principles, and Potholes (3rd Edition) and Adapted from work of the Iowa Area Education Agency

#### **Practice Profiles:**

Pay Now or Pay Later

- Identifies Critical Components
  - Guiding Principles
  - Critical Components Match the Guiding Principles
  - Core Activities to Achieve the Critical Components
- For each Critical Component:
  - Identified "gold standard" activities
  - Identified acceptable variations in practice
  - Identified ineffective practices and undesirable practices
- Your Implementation Support



- Identify and Support Implementation Team
- Provide Conceptual Overview and Rationales Provide Resources, Worksheets, Templates
- Facilitate Consensus Building



### **Practice Profiles for Coaching**

- Each critical component is a heading
- Levels of performance are defined for each critical component
- The development of the Practice Profile enables the functional use of Implementation Drivers

Critical Component	Desired (GOLD STANDARD)	Acceptable Variation	Unacceptable Variation	Harmful Variation
Critical Component 1: Description	Description of practitioner behavior			

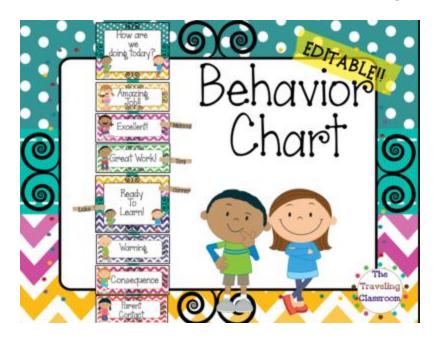


### **Practice Profiles**

Critical Component	Desired (GOLD STANDARD)	Acceptable Variation	Unacceptable Variation
A behavior specific praise statement is verbal/written feedback that is descriptive, specific, and delivered contingent upon student demonstration of expected behavior (Gable, Hester, Rock, & Hughes, 2009; Hawkins & Hefflin, 2010)  The behaviors you attend to will be the ones you will see!!	Description of practitioner behavior  5:1 Ratio  What teacher routine(s) in place to encourage appropriate behavior? Remember we want to provide feedack 5 X more often than providing an error correction	Routines that build or shape behavior patterns to pay attention to expected behavior and deliver BSP.	Routines that build or shape behavior patterns that promote attention to behavior errors.



# Response Cost: Public Shaming? Not really necessary







### Response cost...

...a procedure in which a specific amount of available reinforcers is contingently withdrawn following a response in an attempt to decrease behavior. Response cost is often used with token economy programs. The response cost must be less than the total amount of number of reinforcers available (i.e., never go in the hole). Response cost procedures are often referred to as "fines."



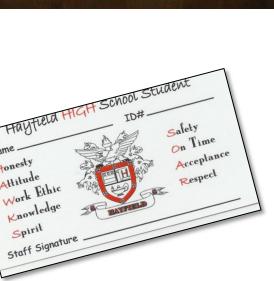
### Response Cost-AKA The Chart!

#### **PBIS Standards of Practice**

 Techniques that do not cause pain or humiliation or deprive the individual of basic needs

## Which one is more likely to reach **GOLD** standard?





Honesty

Attitude Work Ethic Knowledge

Spirit







### Cool Tool: Continuum of Strategies to Encourage Appropriate Behavior (BSPS) Benchmarks of Quality 25-32

Practice: Behavior Specific Praise Statements (BSPS) Ratio 4:1

#### Research:

The research supports the use of behavior specific praise statements to:

- teach new behaviors and support maintenance of acquired behaviors (Mesa, Lewis-Palmer, & Reinke, 2005).
- to increase on-task behavior (Fullerton, Conroy, & Correa, 2009).

(Gable, Hester, Rock, & Hughes, 2009).

- to decrease problem behavior (Hawkins, & Heflin, 2010; Lampi, Fenty, & Beaunae, 2005; Lane, Kalberg, Bruhn, Mahoney, & Driscoll, 2008; Mesa, Lewis-Palmer, & Reinke, 2005; Stormont, Covington Smith, & Lewis, 2007; Sutherland, Wehby, & Copeland, 2000).
- provide increased opportunities for building positive relationships with students.
- provide support to students with the most challenging behavior, needing targeted and/or intensive supports, through
  more frequent behavior specific praise statements delivered contingently for appropriate behavior coupled with less
  frequent reprimands for inappropriate behavior. Students with the most challenging behavior typically do not
  receive access to even the average rates of praise that students without challenging behavior receive (Lewis, Hudson,
  Richter, & Johnson, 2004).

Richter, & Johnson, 2004).			
What is it? A behavior specific praise statement is verbal/written feedback that is descriptive, specific, and delivered contingent upon student demonstration of expected behavior (Gable, Hester, Rock, & Hughes, 2009; Hawkins & Hefflin, 2010)	Effective Prais     "Excellent job listening and directions the first time."     "Your eyes are on me and quiet. Thank you for being     "Way to go! You asked for followed the steps to comp work before the end of clas     "Thank you for being on time morning, that's very respon	d following  your mouth is ready to learn." r help and olete your math ss!" me this	Less Effective  "Good job!"  "Excellent!"  "Well done!"
Practice 1. Develop classroom rules aligned with school-wide expectations. 2. Post and teach classroom rules 3. Use 2-3 words from the defined classroom rules to formulate BSPS. 4. Deliver BSPS immediately after students demonstrate expected behavior.	Instructions: Conduct a T0-20 minute observation frequency count to minutes that the identified strassessment (e.g., recording), a Consider graphing progress.	(BSPS) to negative fee to record the number of ategy is observed. This	edback statements.  f times within the 10-20 s can be used as a self-
<ul> <li>5. Use prompts to remind you to use BSPS (e.g., notes to self, tally marks, paper clips from one pocket to another, write BSPS on sticky notes to distribute during instruction (Conroy &amp; Correa, 2009; Sprick, Knight, Reinke, &amp; McKale, 2006).</li> <li>Note: Praise alone may not be powerful enough to change the behavior of some students and</li> </ul>	Date:  Strategy: Positive Feedback Ratio 4:1  Specific, positive feedback (BSPS)  Negative feedback	Frequency	Comments
more concrete or tangible reinforcers may need to be paired with praise.  > Note: Deliver in close proximity in a way acceptable to the student	Ratio of specific, positive fe Positive : Negative Ratio = Measureable Goal:	edback to negative fee	xlback



### Increasing use of Feedback with Behavior Specific Praise Statements



### COOL TOOL: Feedback with Behavior Specific Praise Statements

Think of a student behavior you would like to increase in your classroom. Record one behavior specific praise statement you could use.				
Make a prediction: What do you think is your current ratio of specific positive feedback to negative feedback/reprimands?	Collect Data: What is your current ratio of specific positive feedback to negative feedback/reprimands?	Goal: What goal will you set for yourself?		
Specific Positive Feedback	Specific Positive Feedback	Specific Positive Feedback		

What steps will you take to reach your goal (refer to Cool Tool for ideas)?

П	

### Positive Behavior Game: Overview

- General overview
  - Students divided into teams
  - Points allocated based on student behavior when game is in effect
  - Rewards delivered periodically (end of day, end of week) based on points earned



# 8 evidence-based Positive Classroom Behavioral Supports supported through this resource.

- Define, teach, and provide performance feedback on classroom rules, aligned with school-wide expectations
- Use class-wide group contingencies/Positive Behavior Game
- Define, teach, and provide performance feedback on classroom routines, possibly aligned with school-wide expectations
- Provide specific and contingent praise for appropriate behavior (defined on matrices)
- Provide error correction through prompting, re-teaching, and providing choices
- Provide multiple opportunities to respond
- Employ active supervision (move, scan, interact)
- Arrange orderly physical environments



# Sample Monthly Universal Rollout of Classroom Practices

- Week 1: Provide professional learning on practices and begin implementing skill. This might be delivered during staff meetings, grade level/professional learning community (PLC) /collaboration meetings, professional learning days, etc.
- Week 2: Teachers use self-assessment from *Classroom Snapshot* and submit data to coach to be compiled in the aggregate (e.g., teachers might record themselves as a tool for self-assessment) or teachers may invite a data buddy to complete data collection).
- Week 3: Provide options for additional observations and performance feedback- coach observations, triad/PLC/peers to conduct observations and support one another with goal setting and fluency building.
- Week 4: Coach and administrator compile data in the aggregate from selfassessments and observations and share during staff meetings, grade level/professional learning community (PLC) /collaboration meetings, professional learning days to process implementation efforts specific to the practice.



### Coaching for Individual Change

Critical Component	Ideal	Acceptable	Unacceptable	Harmful
	Implementation	Variation	Variation	Variation
Critical Component 1: Description	Description of implementer behavior			

### **Focused Practice**

- Content Fluent (academic, behavior, mental health)
  - Data collection
  - Performance Feedback
  - Behavioral Consultation
    - Communication
  - Other "Relationship skills"

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# Example: Individual Coaching Performance Feedback as a Critical Component

Critical Component	Ideal	Acceptable	Unacceptable	Harmful
	Implementation	Variation	Variation	Variation
Critical Component 1: Performance Feedback: Coach providing direct, specific, observable feedback to core behavior of individual	<ul> <li>Intervention         match to core         belief, values         <ul> <li>Feedback                   provided in                   timely manner</li> <li>Fidelity tool in                   place</li> </ul> </li> </ul>			

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# Example: Individual Coaching Performance Feedback as a Critical Component

Critical Component	Ideal and/or Acceptable	Knowledge, Skills, and Abilities	Driver Analysis	Areas of Impact (outcomes)
Critical Component: Performance Feedback	•Intervention match to core belief, values •Feedback provided in timely manner •Fidelity tool in place	We know what is necessary to put "it" in place.	This is how we ensure that "it" is in place!	We can prove that we've "got it"!



# Summary

- We are more likely to be successful if we "get it"
- We "get it" when we have a Practice Profile
  - Guiding Principles
  - Critical Components
  - Activities Ideal, Acceptable, Not acceptable
- When we "get it" we can use the Implementation
   Drivers and ensure that "it" shows up and is effective.
- Continue this activity across all critical elements



# Implementation Snapshot

- Used during training to clearly define each critical feature and the research that supports use and potential benefit to overall school climate.
- The trainer facilitator will provide training slides for each feature. Teams will have an opportunity to use their guidebook and items brought to the training to use during action planning sessions. Roles of each participant are clearly described each snapshot to ensure clear expectations.
- Administrators are expected to play an active role. Coaches are expected to guide process, communicate with the district coordinator and share implementation products and examples as needed.
- Teams will walk away from the training with an annual action plan that will help guide the effort.





## PBIS Snapshot: Guidelines for Use

Implementation Snapshots will be used during training to clearly define each critical element and the research that supports use and potential benefits to overall school climate. The trainer facilitator will provide training modules for each feature. Teams will have an opportunity to use their guidebook and items brought to the training to use during training and action planning sessions. Roles of each participant supporting implementation of the critical element are clearly described and included on the respective snapshots to ensure clear expectations. Administrators are expected to play an active role. Coaches are expected to guide process, communicate with the division coordinator, and share implementation products/examples/resources as needed. Teams will walk away from the training with an action plan that will help guide implementation efforts.

### Benchmarks of Quality (BoQs):

Review academic and social/behavioral data

☐ Arrange for additional support as needed

with school leadership teams

 The BoQ is the fidelity or process tool leadership teams use to guide PBIS implementation activities. This is your checklist and will keep your team stay on target through implementation of universal supports. Use the BoQ for planning, accountability, and as a fidelity check. All of the training material is organized around the critical elements. Each critical element has training material, team workbooks and activities, and school examples and tools.

#### Implementation Products and Outcomes:

- Teams will facilitate shared participation to develop products for each critical element.
- Explicit documentation of the effort is essential to sustain the effort.

#### Research:

A list of references including books and journal articles or specific research summaries will be listed to provide recommended readings for

all key stakeholders. This will also be helpful for bu	uilding a case for change.
What is it?	Supporting Implementation: General guidelines are included here. Specific
<ul> <li>Definitions and explanations of each critical</li> </ul>	roles are defined in each snapshot
element included	
Supporting Implementation:	Role of Coach:
	☐ Familiar with training material
Role of District Coordinator:	Attend team training with team
☐ Familiar with training material and process	☐ Support team action planning
☐ Meet with coaches to review practice	☐ Work as a partner with administration to provide necessary resources
Review implementation outcomes and products	Communicate with division coordinator for necessary resources
for alignment with division strategic planning	Review BoQ and relevant training tools to ensure fidelity
goals and social/behavioral needs	☐ Share implementation products and outcomes with division coordinator
	Attend coaches meetings and other regional events
	☐ Visit other schools implementing PBIS
Role of Administrator:	
Active involvement in process (attend trainings	
and 90% of meetings)	
Serve as a role model for staff	Role of Team: (Teams should be attend all training days, bring discipline and
Communicate with DC and coach who will	academic data, awareness of staff concerns and needs)
support effort	Attend team training and follow up with action planning after training
☐ Share success and challenges with DC	Review data and information from considerations provided with training
☐ Include time during staff or grade	☐ With coach and administrative support, draft action plan for implementing BOQ
level/core/department meetings to allow coach	
and team to facilitate PBIS development	
Allocate resources (e.g., team meeting time,	Role of Staff:
time for team to work with staff/students,	☐ Participate, communicate and follow through with agreements
Review implementation outcomes and products	
for alignment with strategic planning goals and	Role of Student, Family and Community
social/behavioral needs	<ul> <li>Participate in PBIS implementation and school events throughout the year</li> </ul>

Provide feedback to leadership team



# **Action Plan**

